United Way Metropolitan Dallas

PLEDGE FORM 2022-2023

Contact Information

MR/MRS/MS/DR _____ FIRST NAME _____ MI _____ LAST NAME _____

HOME ADDRESS NUMBER _____ STREET _____ APT. _____ CITY _____ STATE _____

ZIP _____ WORK EMAIL _____ PHONE _____

☐ CELL ☐ HOME ☐ WORK

PERSONAL EMAIL _____

COMPANY NAME _____ BRANCH LOCATION _____ EMPLOYEE ID NUMBER _____

JOB TITLE _____ BIRTH DATE _____ / _____

MM YY

About Us

GiveUNITED LIVE UNITED

United Way of Metropolitan Dallas is a social change organization that unites the community to create opportunity and access for all North Texans to thrive. We are committed to being a fully inclusive, multicultural, antiracist movement so that we can drive transformative change and advance racial equity in the areas of education, income and health—the building blocks of opportunity. We encourage every North Texan to join this movement and Live United.

Methods of Giving

☐ **Payroll Deduction** (I authorize my employer to make deductions from my paychecks.)
Number of pay periods per year _____

☐ **Check** (Payable to "United Way of Metropolitan Dallas", check # _____)

☐ **Credit Card** (Make a secure credit card donation at **UnitedWayDallas.org**, and return this form to the appropriate person at your office.)

My total annual gift is
$ _____
Required

☐ **Additional Ways to Give** We accept noncash items such as cars, property, stocks, jewelry, and other high-value, noncash items online at **UnitedWayDallas.org**. For assistance with your stock gift, please call Donor Services at 214.978.2027.

☐ **Optional** I would like a portion/all of my gift ($ _____) to be given to a separate tax-exempt/nonprofit organization or another United Way _____ (city/state). _____ *
CODE

Required:

Signature _____ **Date** _____

☐ I wish to remain anonymous.

THANK YOU!

* Visit **UnitedWayDallas.org/Designation** for a complete list of our community partners.

No compensation, goods or services have been given to the donor in return for their contribution. Any unused funds from gifts directed to United Way focus areas may be used at the discretion of United Way of Metropolitan Dallas. Gifts designated to individual service providers are assessed fundraising and management/general fees, based on actual historical costs in accordance with United Way Worldwide membership standards. Designations may not be paid to an agency that is not in good standing with the IRS, non-compliant with the Patriot Act, or not within the policy of United Way of Metropolitan Dallas. Once a designation is identified as non-compliant, United Way of Metropolitan Dallas will notify the donor by email or letter that a donation designation may not be processed. If the donor does not respond within three weeks, that donation will be treated as undesignated.

Important tax information: Gifts made to United Way are tax deductible within the limits of current law. Please keep your copy of this pledge form along with your year-end pay stub for payroll deduction gifts or cancelled check for gifts under $250. It will serve as a record of your donation to meet IRS regulations. One-time gifts over $250 received by December 31, 2022, will receive a receipt from United Way. You may request a receipt for one-time gifts less than $250 by sending an email to TaxReceipts@unitedwaydallas.org. **United Way respects your privacy. We do not rent, trade or sell lists of donors.**

Giving Societies

We make sure our donors benefit from their involvement with us. Our Giving Societies connect you with like-minded individuals who want to create opportunity for all North Texans. Once you reach certain giving benchmarks, you'll gain access to networking and volunteer opportunities that bring together some of the most influential civic and business leaders in our community.

- ☐ **$25K Circle** - An elite level of Tocqueville members truly dedicated to creating lasting change. Members receive special recognition and an invitation to an exclusive reception. (annual gift of $25,000 or more)
- ☐ **Ruth Sharp Altshuler Tocqueville Society** - Our most exclusive giving society and a powerful force for good. Members enjoy invitations to lectures and special events including the Tocqueville Series Events and Gratitude annual appreciation event. (annual gift of $10,000 or more)
- ☐ **Builders Society** - The heavy-lifters who strengthen the building blocks of opportunity while also building their careers and networks. Members receive invitations to lectures, special events and exclusive opportunities to meet other community leaders on a similar path. (annual gift of $2,500 or more)
- ☐ **Leadership Society** - The pacesetters who lead by example and inspire their community. Members enjoy invitations to special events, volunteer projects and opportunities to expand their professional and civic network. (annual gift of $1,000 or more)
- ☐ **Emerging Leaders** - The energetic up-and-comers, 35 and under, who advance the common good. Members connect to their communities and each other through networking events and volunteer projects. (annual gift of $250 or more)
- ☐ **Loyal Contributors** - Our most dedicated long-term supporters. Members receive special recognition, updates and volunteer opportunities. (annual gift to United Way for 10 years or more)

You may also qualify for additional benefits with Tocqueville Society membership.

- ☐ **Women of Tocqueville** - Join generous and accomplished women who are dedicated to building stronger communities at networking and volunteer events, advocacy trips, and social gatherings.
- ☐ **Bench and Bar** - An annual CLE event and recognition for the members of the North Texas legal community.

What We Do

We invite you to be part of the passionate team of doers and trailblazers that make up this unstoppable force for good. Join us and Live United. Together, we can create opportunity for all North Texans to thrive.

Education
Ensure more students graduate ready to succeed.

Income
Enable more families to become financially stable.

Health
Give neighbors the resources to lead longer, healthier lives.

How We Do It

For nearly 100 years, United Way has led a movement to tackle systemic issues in education, income and health. We identify the greatest opportunities for impact and then connect people and organizations across North Texas to drive lasting change through partnerships, place-based programs, advocacy and targeted investments.

How You Can Get Involved

We invite you to join our passionate team of change-seekers that make up this unstoppable force for good. Together we can improve access to education, income and health for all North Texans. Give, advocate or volunteer today.

Give
Give to United Way and create lasting change right here at home.

Advocate
Speak out to help make the case for improving critical public policies.

Volunteer
Share your time and talents to give back and impact lives in our community.

Stay Connected

@unitedwaydallas

Questions? Please contact United Way Donor Services at **donorservices@unitedwaydallas.org**

Serving Dallas, Collin, Rockwall and southern Denton Counties • 1800 N. Lamar St • Dallas, Texas 75202 • 214.978.0000

United Way Metropolitan Dallas

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